

Table of Contents

Table of Contents	1
Starting Out	2
Summary Page	6
Menus	15
My Account Options	
Graphs	21
Documents	24
Calendar	26



Starting Out

Signing Up On the sign in page you can click () TheDatabase.net the Register button: Sign In New to the TheDatabase? Get started now. It quick, easy and free Passwo Register Sign In 🔲 Remember me Forgot your password? © 2012-2014. All rights reserved. www.TheDatabase.net Enter your email address and 1 Step Sign Up choose a password. Note that each email address Your Email Address: JohnSmith@dbgurus.com.au Available can only sign up for one Choose a Password: Good TheDatabase account – you can Sign Up access multiple accounts from By clicking Sign Up you are to our Terms of Service and Privacy Policy one email but we will cover that later. Your password must have at least one character and one number. Congratulations! You have signed up. Now you need to create your first Table.. You will then be prompted to When you create a new table there are 3 options: add you first table. Add Table 1. Upload a spreadsheet and create the new table automatically with the same fields. A database without any tables is Create from a spreadsheet not useful so you will see this Copy from existing template 2. Copy from one of the provided templates and then modify it to suit your requirements. every time you login until you $\ensuremath{\mathbb O}$ Type in the field names have created your first table. 3. Create a blank Table and type in your field names. Cancel Next>



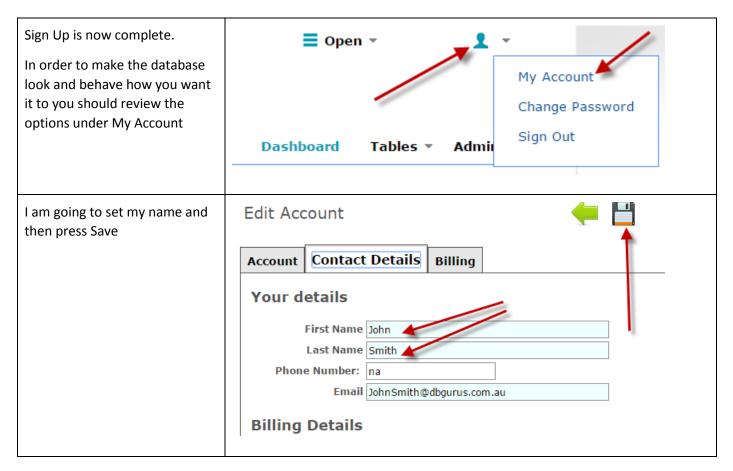
In this example we will upload a spreadsheet	Add Table Options			
	 Create from a spreadsheet Copy from existing template 			
	Type in the field names Cancel Next>			
Click on the Choose file button	Add Table From Spreadsheet Select your spreadsheet*: Choose file No file chosen CSV,XLS or XLSX			
	Name*: Upload data now <back next=""></back>			
Locate the spreadsheet and press the Open button	Open X Image: Construct of the second sec			



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Set the name of the new table and press Next	Add Table From Spreadsheet								
	Select your spreadsheet*: Choose file Au500.xlsx CSV,XLS or XLSX								
				Nan	ne*: Na	ame and Ado	lresses /		
					 Image: A set of the set of the	Upload data	anow		
	<back next=""></back>								
The table is created automatically and the data is	Data Vali	dation - Na	me and /	Addres	ses				
read in and validated.	Batch	Description Au50		is		Co		der Row 1	
TheDatabase shows the validation results and you need	V-l'd D-b	File Au50 Positional No	Import				Data 3	Import	
to press the Import button.	Valid Data: ! Valid Data		: 0 Invalid	Data: U					
		i 📼 💈				1 of 34		500 Items 15 + / Page	
	<u>First L</u> <u>Name N</u>	<u>ame</u> <u>Name</u>	Address	<u>Suburb</u>	State Pos	stcode <u>Phone</u> <u>Number</u>		Email	
		idio Brandit	171 E 24th St 22222	Laith		1213 8174- 9123 87-	0458- 665-290 0497-	rabbecca, didice@didic.com.au	
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		Sharred Buelt, Devid L	Aug.	Late Cave		4002 1395 02- 0405	0452- 666-805	mayra.lona@gmail.com	
						0.005			
TheDatabase tells you how many records have been imported.		age at de ord(s) have						×	
							ок		





Signing In

Go to the sign in page, enter your email address and password and click on the Sign In button.	Sign In
Note: You must enter the email address that you originally signed up with. If you cannot remember which one that is then contact us for assistance.	Email: JohnSmith@dbgurus.com.au Password: Sign In Remember me Forqot your password?



In order to avoid signing in every time tick the Remember me checkbox	Email: JohnSmith@dbgurus.com.au Password: Sign In Remember me Forgot your password?
If you cannot remember your password then click this link, enter your email address and check your email after a few minutes. Please enter your email address.	Email: JohnSmith@dbgurus.com.au Password: Sign In Remember me Forgot your password?

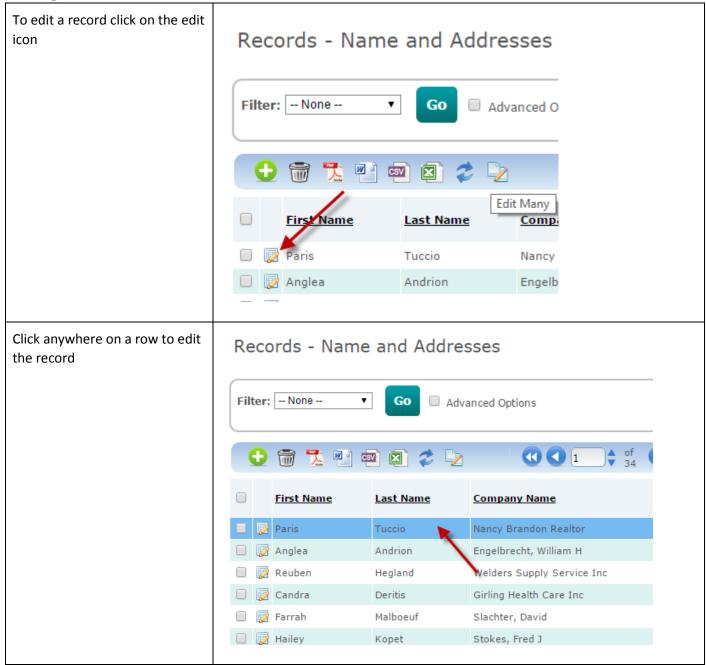
Summary Page

Adding a Record

To add a record click on the Add icon in the table toolbar	Reco	Records - Name and Addresses				
	Filter:	anced Or				
		<u>First Name</u>	<u>Last Name</u>	Compa		
	🔲 🔯 I	Paris	Tuccio	Nancy E		
		A	A seduces	Free line		



Editing a Record





Deleting Records

To delete a record select it and press the delete icon. Note that the permanent delete option is only available to admin users.		A sure you want to delete selected item(s)?	
Export using the toolbar buttons		Advanced Options	
Search or Filter by selecting the field you wish to filter on and entering the value to filter on	Records - Name and Filter: Last Name mag Filter: Last Name First Name Katie Son	Company Compan	of any Nar , Andrew Roy K

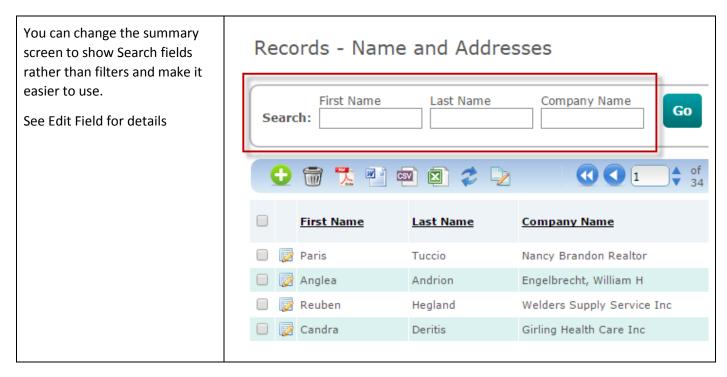


The icons at the top are for graphs, upload, email and config respectively. These will be covered in more detail in other sections.	500 15 ↓ / Page Go			
Filtering (or Searching) Reco	ords			
To filter (or search) for records select the field that you want to filter on. Note: Only visible fields are listed	Records - Name and Addresses			
Then enter the text or value you want to filter on and press Go	Records - Name and Addresses			



The page is refreshed showing the records that match.	Records - Name and Addresses			
In this example it showns records that have fred ANYWHERE in the First Name such as Fredrick and Alfred	Filter: First Name Fred Go			
	- 🔁 🗑 🏂 🖻 🔤) 🖾 🤣 😼		
	First Name	Last Name		
	🔲 📝 Alfred	Pacleb		
	📄 📝 Frederick	Tamburello		
	🔲 🔯 Alfreda	Delsoin		
	🔲 🔯 Fredric	Johanningmeie		
	🔲 🔯 Winifred	Kingshott		
	🔲 🔯 Frederic	Schimke		
Advanced Options allow you to filter on additional criteria.	Records - Name a	and Addresses		
Note that Advanced Options				
can be hidden in the table options	Filter: First Name Fred Go Ø Advanced Options			
	Date Added: dd/mm/yyyy To dd/mm/yyyy			
	Entered By: All			
	Show Deleted Records Show Only Warning			





Multi Level Filtering

Choose the desired field to be filtered and enter the desired search value Then click the Go button	Records - Name and Addresses
As seen in the image the records to be display are the ones that match the filter condition	Image: Second
You can add more filters by clicking the [+] icon	Records - Name and Addresses

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You can choose another field for the second filter and input the desired value Note: There can be up to 4 Filters	Records - Name and Addresses Filter: First Name ▼ Jon Go □ and Last Name ▼ ⊕ ⊕
You can also click the Advance option checkbox to filter the result by Date Added and Entered By .	Addresses

Sorting

Records - Name and Addresses			
Filter: None GO Advanced Options			
First Name	Last Name	Company Name	
🗌 📝 Paris	Тиссіо	Nancy Brandon Realtor	
🔲 📝 Anglea	Andrion	Engelbrecht, William H	
🔲 📝 Reuben	Hegland	Welders Supply Service Inc	
🔲 📝 Candra	Deritis	Girling Health Care Inc	
Edit Table: Name an	d Addresses	Back	
Fields Properties Chi	ld Tables Templ	ates Notifications Attachments	
Category Display			
Name*: Name and Addresses			
Menu: Tables 🔹			
Summary Page Filter None 🔻 🗹 Show Advanced Options			
Summary Page Sort by Address			
Reason for change None Change History Always Visible			
	Filter: None Filter: None Filter: None First Name First Name Reuben Fields Properties Chi Categor Summary Page Reason for	Filter: - None GO Ac First Name Last Name First Name Last Name Paris Tuccio Anglea Andrion Anglea Andrion Reuben Hegland Reuben Hegland Candra Deritis Edit Table: Name and Addresses Fields Properties Category Display Name*: Name and Addresses Summary Page Filter -None- Summary Page Sort by Address Reason for change None	



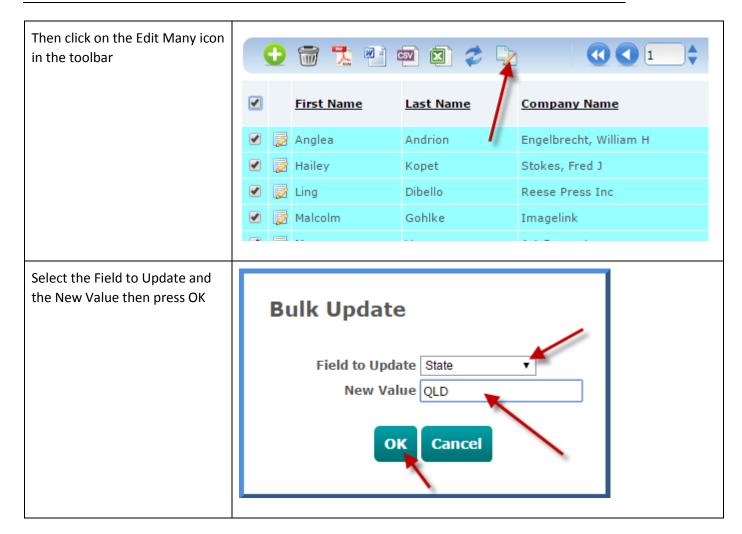
Exporting					
To export records click on one of these icon in the table toolbar.	Records - N	Name and Addre	sses		
Options are: • PDF • Word	Filter: None	▼ Go □ Adv	vanced Options		
CSVExcel	 First Nam Paris 		Company Nar Nancy Brandor		
Depending on your browser and	0	Save As			×
its settings you may be asked to		Windows8_OS (C:) → JB → Docs → Tax →	✓ C Search Tax		P
enter a name and location for	 (c) (c) (c) (c) (c) (c) (c) (c) (c) (c)	Windows8_OS (C:) → JB → Docs → Tax →		i	_
	(e) → ↑ ↓ Computer →		C Search Tax Date modified 25/03/2014 9:16 AM 25/03/2014 9:15 AM 25/03/2014 9:15 AM 25/03/2014 9:15 AM 25/03/2014 9:15 AM 10/05/2013 8:29 PM 25/03/2014 9:16 AM 11/11/2014 2:56 PM 10/05/2013 8:29 PM 10/05/2013 8:29 PM 10/05/2013 8:29 PM	Type File folder File folder File folder File folder File folder File folder File folder File folder File folder File folder	٩
enter a name and location for the saved file. Note that if a filter has been applied then only records matching that filter will be	 (e) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c	Windows8_OS (C:) > JB > Docs > Tax > Name 2006-2007 2007-2008 2009-2010 2010-2011 2011-2012 2012-2013 2012-2013 2012-2013 2012-2014 Information from ATO OLD-Keep for reference seces 20150116.xls	Date modified 25/03/2014 9:16 AM 25/03/2014 9:15 AM 25/03/2014 9:15 AM 25/03/2014 9:15 AM 10/05/2013 8:29 PM 25/03/2014 9:16 AM 11/11/2014 9:44 AM 12/11/2014 2:56 PM 10/05/2013 8:29 PM	Type File folder File folder File folder File folder File folder File folder File folder File folder File folder	۹ ۹ ۹



Bulk Update

Sometimes you need to update a number of records with the same value – for example on	<u>Suburb</u>	<u>State</u>	
your data the state is "QL" and	Kidman Park	SA	
you want to change them all to	Laura	QL	
"QLD"	Milton	NS	
	Battery Point	ТА	
	Ringwood		
	Tanbar	QL	
	Beelbi Creek	QL	
First you should filter the rows you want to change	Records - Na	ame and Ad ر	dresses
Select the rows you want to change] 🔹 😫 🍃	
-	Eirst Name	i 💀 😰 🥏	Company Name
-			
-	First Name	Last Name	<u>Company Name</u>
-	First Name	Last Name Andrion	<u>Company Name</u> Engelbrecht, William H
-	 First Name Anglea Hailey 	Last Name Andrion Kopet	Company Name Engelbrecht, William H Stokes, Fred J
-	First Name Anglea R	Last Name Andrion Kopet Dibello	Company Name Engelbrecht, William H Stokes, Fred J Reese Press Inc
-	First Name First Name Anglea Hailey King Malcolm	Last Name Andrion Kopet Dibello Gohlke	Company Name Engelbrecht, William H Stokes, Fred J Reese Press Inc





Menus

Open	
At the top is a menu that gives you access to:	≡ Open - L
DocumentsReportsCalendar	Documents Reports Calendar
These are all described in other sections.	Das



My Account

 Also at the top is a menu that gives you access to: My Account Change Password Sign Out My Account is described in another section.	Sohn Smith ▼ My Account Change Password Sign Out
Change Password opens a simple page that allows you to enter a new password. Note: If you do not know your old password us the Forgotten Password link on the login page	Change Password Full Name: John Smith Old Password New Password Confirm Password Save
Sign Out logs you out of the system and takes you back to the Sign In page.	Tehcnical Note: If you are having problems try forcing a sign out which will clear all session variables <u>http://live.thedatabase.net/ForceSignOut.aspx</u>
Dashboard or Home Menu	

The Dashboard menu takes you to your dashboard or default table depending on how you have it set up in My Account

Custom Menus

The rest of the menus are configurable. You can have no other menus and just use the dashboard menu to access your main table or you can have any	Dashboard	Tables 🔻	Admin 👻	
number of menus running along the top.				



Also you can have any number of menu items below each menu and even have sub menus below those.	Dashboard Tables Admin Addresses
To set the menu where a table appears go into the Table Configuration and look in the Properties tab.	Back Fields Properties Child Tables Templates Notifications Attachments
There you can select the menu you want the table to appear under or you can select None or New	Category Display Name*: Name and Addresses Menu: Tables
New will prompt you to enter the name of the new menu item.	Name*: Name and Addresses Menu:New New Menu Name*:
More advanced users can edit the menu structure my choosing Menus from the Admin menu	Admin Auto Uploads Batches Contents Dashboards Graphs Menus



In there menus can be reordered, added, moved, renamed, deleted and so on.	Menus	
The interface is similar to other parts of the system.	Menu Show Deleted Records Top Level/	Go
	•	Menu
		<u>Tables</u>

My Account Options

Account	
Accessible from the My Account Menus this allows you to edit	👤 John Smith 👻 💋
various options relating to your account including:	My Account
	Change Password
	ables Sign Out
The first tab allows you to	Account Contact Details Billing
change the Account details	Logo
Options.	
Logo allows you to change the	Maps
logo shown at the top of the	Other Map Scale Auto
page. See Admin	Show Location Depositional
help <u>How_do_l</u> .	Data Scope
Other Map Scale allows you to	Use Data Scope
set the zoom of the map on	Home Page
other pages such as the sample	Menu: Dashboard 🖉 Show Open Menu
site page.	Display Dashboard
site page.	Display Table None
Show location allows you to	
choose which samples sites are	
shown on the dashboard map.	

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Menu lets you rename the Dashboard menu item. Show Open Menu shows the Open menu at the top of the page. Display Dashboard/Table allows you to either show a user configurable dashboard or your main table	Data Scope see Admin guide What is Data.	
Show Open Menu shows the Open menu at the top of the page. Display Dashboard/Table allows you to either show a user configurable dashboard or your		
page. Display Dashboard/Table allows you to either show a user configurable dashboard or your		
allows you to either show a user configurable dashboard or your		
	allows you to either show a user	

Contact Details

The 2 nd tab shows the Contact	Edit Account 🚽 💾
Details. The only mandatory	
fields are	Account Contact Details Billing
First NameLast Name	Your details First Name John
• Email	Last Name Smith
	Phone Number: na
	Email JohnSmith@dbgurus.com.au
	Billing Details
	Same as above
	First Name
	Last Name
	Phone Number
	Billing Email
	Billing Address
	Country: Australia (+61)

Billing

The 3 rd tab contains your Account details and Payments	Edit Acc					
made.	Account Contact Details Billing Account Name* ETS Demo					
		nt Type* Corporate <u>(</u> biry Date 25/9/2099 nts				

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To change your account type click on the <u>Change</u> link	Edit Acc	ount		
	Account	Contact Details	Billing	_
	Account Name* ETS Demo Account Type* Corporate Change Renew Expiry Date 25/9/2099			
	Paymer	nts	Ň	
Select your preferences and press Continue.				
You will then be taken to PayPal to pay the difference if required.				
Account Types are explained on the website.				
Period is the frequency you wish to be billed. Paying for a longer period in advance will allow you to enjoy big discounts.				
Billing Email is the address that the statement will be sent to.				
Country is required for taxation purposes. Australian residents enjoy a 9.1% discount but are liable for 10% tax.				
Cost before discount is the gross cost (inc tax if applicable)				
Any unused credit or discounts from extended plans are then subtracted to give the You pay figure.				





To renew an account click on the <u>Renew</u> link on the Account	Edit Account		
tab	Account Contact Details Billing Account Name* ETS Demo Account Type* Corporate Change Renew Account Type* Corporate Change Renew Expiry Date 25/9/2099 Payments		
You then select the Period you wish to pay for in advance. Any unused credit or discounts from extended plans are then subtracted to give the You pay figure	Renew Account Period Monthly Cost before discount: \$300 Less disount / credit: You pay: \$300 Continue Back		

Graphs

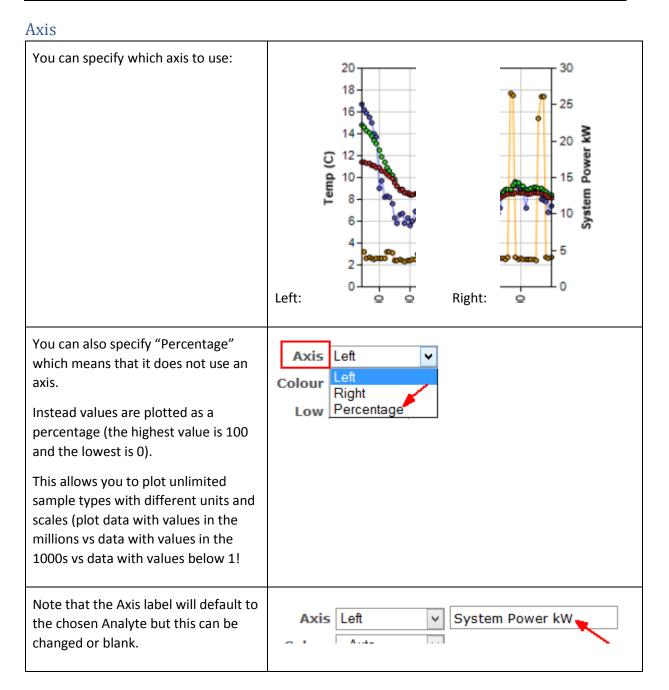
To create a graph click on the graph icon on the table	Home		Tables - Admin -		
summary page.			@		
You can then quickly create a simple graph of any number field by simply selecting it					



Series

 You can plot an unlimited number of series. That can be any combination of: Sample sites. One series per sample site. These can be added one at a time or all sample sites for a sample type. Sample types. You can plot any sample type against any other sample type. Analytes. You can compare analyse within a sample types 		
To add a new axis click on the Add icon at the top	Temperatures Ave Temp Low Temperatures Ave Temp Med	Edit III. III.
 and select the Sample Type and Analyte you wish to plot. The other options are: Sample Site: You can either show all sample sites (with automatic colours) or add one sample site at a time with tighter control. Graph Type: Line, Bar, Area, Point and [Mean, Min and Max] Axis: Right, Left or Percentage. See below. 	Add Series Sample Type Power Analyte System Power KW Sample Site -All- Graph Type Line Axis Left V System Power kW Colour -Auto- Low High Save Cancel	er VP
Colour: Select from 16 colours. Low/High: Set the axis range		_







Documents

Documents option is given at the top under "Open" menu.	Create New Folder
You can upload documents directly and by creating new folder as well.	Documents Category All Edit Date dd/mm/yyyy To dd/mm/yyyy Search Go All Folder Home/ Create New Folder Upload document now
To upload documents directly, simply click on "Upload document now" link.	Documents Category All Edit Date dd/mm/yyyy Home/ No documents have been added yet. Upload document now
A form will get open. Select Document Date, category, Document Name and browse the file needs to be uploaded. Click on "Save" button to save these details.	Upload Document Document Date* 11/01/2015 Category Audit Report Edit Document Name Expenses Details File Name* Browse Use basic version Expenses.xlsx Save Back
Document will get uploaded.	

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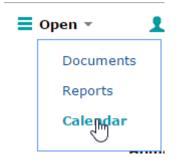
Standard User

Now, click on "Create new Folder" link to create folder.	Documents Category All • Edit Date dd/mm/yyyy Image: Search Go All Folder Home/ Create New Folder No documents have been added yet. Upload document now Search Create New Folder
A pop will get open. Enter Folder Name here and then click on Save button.	Add Folder Folder Name* Folder1
A folder will get created as shown in screenshot.	Home/ Create New Folder File Folder Create New Folder File Folder Create New Folder File Folder Create New Folder Create
You can also Edit folder by clicking on Edit button.	Home/
To upload documents under folder, simply click on folder name.	Home/
Then, click on "Upload document now" link.	Documents Category All Edit Date dd/mm/yyyy To Home/Folder1/ No documents have been added yet. Upload document now



A form will get open. Fill this form and Save it.	Upload Document	
this form and Save it.	Document Date* 09/03/2015 Category Audit Report Audit Report Edit Document Name Data Details File Name* Browse Use basic version Data.xlsx Back Save	
Document will get uploaded under the folder created.	Home/Folder1/ Create New Folder Create New Folder	
Search is also given above the listing of documents. You can also search for documents based on Category, Date, Document name etc.	Documents Category All • Edit Date dd/mm/yyyy I To dd/mm/yyyy Search Go All Folder	
When you tick "All Folder" check box, it will display all of the documents uploaded under all of the folders.	Documents Category All Edit Date dd/mm/yyyy Image: Category All Edit Date dd/mm/yyyy	

Calendar



твс

